



Contra Costa Child Abuse Prevention Council Gift Programs

We are experts when it comes to kids, not taxes. Please check with your financial & legal professionals for specific tax and long-term benefits of participating in these programs.

"It Shouldn't Hurt to be a Child"

Choose the Gift Plan for CAPC that matches your personal goals:	A cash donation	A gift of securities	Bequest in will or revocable living trust	A gift of retirement plan assets	Charitable gift annuity	Gift of life insurance	Gift of real estate
Your goal	Make a quick and easy tax-deductible donation	Make a quick and easy to possibly lower your capital gains liability	Make a revocable gift now and retain assets during your lifetime	Avoid income tax and potential estate tax on IRAs or other retirement benefit plans	Supplement retirement income with fixed payments that are partially tax-free	Make a significant gift using your unneeded life insurance policy	Make an outright gift or fund a life income gift with property no longer needed
How you make your gift	Simply write a check, give us your credit card, or arrange a monthly electronic funds transfer to CAPC	Contribute long-term appreciated stock, mutual funds, bonds or other securities to CAPC	Name CAPC in your will or trust. Designate for a specific amount or a percentage	Name CAPC as beneficiary of the remaining assets after your lifetime Donate unneeded withdrawals during lifetime (after age 59½)	Enter into a charitable gift annuity contract with CAPC and receive a fixed amount for one or two lives	Donate your unneeded life insurance policy to CAPC	Donate all or part of the property to CAPC
Your benefits	Current income tax deduction Remove property from taxable estate	Current income tax deduction for full fair market value Avoid capital gains tax Remove property from taxable estate	Control of assets for your lifetime Remove property from taxable estate	Avoid income tax and any estate tax on plan distributions, leaving more favorably taxed assets for gifts to individuals	Current income tax deduction Fixed payments for life, often at a higher rate of return than other investments Capital gains tax savings at time of gift if funded with appreciated securities Partially tax-free payments	Current income tax deduction Option for future deductions through gifts to pay any policy premiums	Current income tax deduction Avoid capital gains tax Remove property from taxable estate Relief from property management